

**Official Contest & Giveaway Rules for Learn More Indiana's
Indiana529 Contest presented by The Indiana Commission for
Higher Education**

NO PURCHASE NECESSARY. A PURCHASE OR PAYMENT OF ANY KIND WILL NOT INCREASE YOUR CHANCES OF WINNING. VOID WHERE PROHIBITED BY LAW. THE CONTEST PERIOD BEGINS AT 8 A.M. EST ON AUGUST 29, 2024. ALL ENTRIES MUST BE RECEIVED BY 11 P.M. EST ON OCTOBER 25, 2024.

1. Eligibility. Participation is open only to individuals who are at least eighteen (18) years of age, an Indiana resident, have a Social Security Number or Tax Identification Number, and an address that is not a P.O. Box. Employees, officers and directors and their immediate families (parents, children, siblings, and spouses) and members of their household (whether or not related) of Indiana Commission for Higher Education (the "Sponsor"), the Indiana Education Savings Authority ("IESA"), Ascensus Broker Dealer Services, Inc., Ascensus Investment Advisors, LLC, Ascensus College Savings Recordkeeping Services, LLC, and of any other FINRA member are not eligible to participate in the giveaway.

2. How to Enter. Eligible individuals who complete and submit the survey provided by Learn More Indiana will be automatically entered in the giveaway. Limit one (1) entry per person. The Sponsor is not responsible for lost, late, corrupted, or misdirected entries, whether due to technical or computer malfunctions or otherwise. Paper entries will not be accepted.

3. Random Drawing/Odds. Up to 5 winners will be selected to receive a \$1,000 contribution to an Indiana529 Savings Plan account (the "Account"). The prize will be awarded in a random drawing from among all eligible entries received by the Sponsor. Odds of winning the prize depend upon the number of eligible entries received.

4. Prize. Each winner selected by the Sponsor will receive the prize noted above at a total value of \$1,000. All potential winners are subject to eligibility verification by the Sponsor, whose decisions are final and binding in all matters related to the giveaway. An entrant is not a winner of any prize unless and until the entrant's eligibility has been verified and the entrant has been notified that verification is complete. The prize is non-transferable. The Sponsor is responsible only for delivery of the prize; not responsible for prize utility or otherwise. The contest does not take into account a winner's personal circumstances or other factors that may be important in making investment decisions. Investment returns are not guaranteed and the winner could lose money by investing in Indiana529. The winner should consult his or her own tax advisor about the tax implications, if any, associated with contributions and/or withdrawals from his or her Account. The prize may be considered income, and any and all taxes associated with a prize are the responsibility of the winner. The giveaway is not a recommendation to invest in the Indiana529.

5. Notification. Each winner will be notified by email, or phone by November 11, 2024. The \$1,000 prize will be deposited directly into each winner's Indiana529 Savings Plan account. Allow 8-12 weeks following the date of the actual drawing for confirmation of a prize. In the event a winner does not have an existing Account, the winner will be required to complete documentation necessary to open an Account, including an enrollment form with investment instructions. (An Account is required to be opened in order to deposit the \$1,000 prize, but the selected winners are not required to contribute any additional monies into the Account in order to receive the prize.) A prize may be awarded to an alternate winner (selected in a random drawing from among all remaining eligible entrants) if (i) the

Account documentation is not returned in good order within fourteen (14) days after delivering to winner; (ii) the winner is not eligible to open an Account; (iii) the winner does not provide investment instructions; (iv) the winner does not acknowledge by phone or email after three (3) good faith attempts to message the winner are unsuccessful.

No more than the stated number of prizes will be awarded. In the event that production, technical, seeding, programming or any other reasons cause more than the stated number of prizes as set forth in these rules to be available and/or claimed, the Sponsor reserves the right to award only the stated number of prizes by a random drawing among all legitimate, un-awarded, eligible entrants.

6. Miscellaneous and Conditions of Participation. This giveaway is void where prohibited or restricted by law, and is subject to all applicable federal, state, and local laws and regulations. Taxes and fees, if any, are the sole responsibility of the winner. By entering the giveaway, entrants fully and unconditionally agree to be bound by these rules and the decisions of the Sponsor, which will be final and binding on all matters relating to this giveaway, and warrant that (s)he is eligible to participate in this giveaway. The Sponsor reserves the right to disqualify any entrant if these giveaway rules are not followed, and to change, alter, or amend these giveaway rules or to alter, modify, suspend, or terminate the giveaway, as necessary, in its sole discretion, to ensure the fair administration of the giveaway or to comply with applicable law.

7. Release. Each entrant agrees, except where prohibited by law, to release and discharge, hold harmless and indemnify the Sponsor, the IESA and their respective employees, agents and representatives, officers and directors and their immediate families, successors and assigns, and all others associated with the development and execution of this giveaway, from any and all tax liability that may be imposed or associated with receipt or use of the prize, and from and against any and all claims, actions, proceedings, and liability for any damages, expenses, fees, injury or losses sustained in connection with the receipt, ownership, use or misuse of the prize or while traveling to, preparing for, or participating in any giveaway-related activity.

8. Publicity. Except where prohibited by law, by entering the giveaway or by winning, entrants grant to the Sponsor the right to publicize the entrant's name, photograph, image, likeness, voice, statements, and biographical information in all manner and media, worldwide, in perpetuity, for advertising, trade, and promotion purposes without compensation and without opportunity for review.

9. Limitations of Liability. The Sponsor, the IESA, and their respective employees, agents and representatives, officers and directors and their immediate families, successors and assigns, and all others associated with the development and execution of this giveaway shall have no responsibility or liability for (i) any incorrect or inaccurate information, whether caused by entrants, printing errors or by any of the equipment or programming associated with or utilized in the giveaway; (ii) technical failures of any kind, including, but not limited to, malfunctions, interruptions or disconnections in telephone lines or network hardware or software; (iii) unauthorized human intervention in any part of the entry process or the giveaway; (iv) technical or human error which may occur in the administration of the giveaway; or (v) failed, incomplete, garbled, jumbled, corrupted or delayed computer transmissions which may limit an individual's ability to enter the giveaway, including any injury or damage to entrant's or any other person's computer relating to or resulting from entering the giveaway or downloading any materials related to the giveaway.

10. Entrant's Personal Information. Information collected from entrants will be maintained by the Sponsor and its representatives in accordance with applicable federal and state consumer privacy laws, rules and regulations.

11. Copy of Rules/List of Winners. For a copy of these rules and/or a list of winners' names, send your request and a self-addressed envelope to the sponsor address listed below.

12. Sponsor. Indiana Commission for Higher Education
101 W Ohio Street, Suite 300
Indianapolis, IN 46204.

Learn More Indiana (LMI) helps Hoosiers of all ages explore post-high school education options and the ways to pay for it. Led by the Indiana Commission for Higher Education, LMI provides resources, tools, and real-life guidance for Hoosier students, families, and educators to make the process of accessing post-high school education manageable and attainable.

This giveaway is offered by the Indiana Commission for Higher Education. The Indiana Commissioner for Higher Education serves on the Board of Directors of the Indiana Education Savings Authority; however, this contest is not offered by the Indiana Education Savings Authority or by the Indiana529 Savings Plans.

For more information about Indiana529 Direct Savings Plan (Indiana529 Direct) and Indiana529 Advisor Savings Plan (Indiana529 Advisor), call 1.866.485.9415 (for Indiana529 Direct) or 1.866.485.9413 (for Indiana529 Advisor); or visit the respective Plan sites to obtain a Disclosure Booklet, which includes investment objectives, risks, charges, expenses, and other important information; read and consider them carefully before investing.